

Debt Summary Schedule							
						Principal	
		Principal	Interest			Balance	
Name of Debt	Type of Debt	Amount	Rate	Original Date	Payoff Date	6-30-12	Purpose
Accela Permitting	Capital Lease	689,546	2.99%	5/15/2007	12/15/2010	-	Permitting, Licensing & Inspection Software
Wallace Park Land	Capital Lease	3,421,394	4.00%	12/18/2008	12/15/2037	3,036,726.14	Park Land purchase
911 Equipment	Capital Lease	603,312	3.00%	7/1/2011	6/30/2016	494,381.21	911 Center equipment purchase
2003 Refunding Bonds	General Obligation Bonds	17,490,000	2.0 to 4.0 %	8/1/2003	3/1/2012	-	Refunding of \$10,892,772 Schools, \$844,767
							Technical College, \$5,752,461 Reservoir
2004 Advance Refunding Bonds	General Obligation Bonds	32,855,000	3.0 to 5.0 %	3/15/2004	2/1/2018	18,795,000.00	Refunding of prior school Const. debt
2005 School Series Bonds	General Obligation Bonds	50,000,000	3.0 to 5.0 %	3/1/2005	3/1/2025	38,400,000.00	Construction & Improving School facilities
2006 Public Improv Series Bonds	General Obligation Bonds	48,000,000	4.0 to 5.0%	9/1/2006	3/1/2027	41,500,000.00	Const. & Improv Sch (44,640,000) and
							Community College (\$3,360,000)
2002 COPS	Certificates of Participation	26,390,000	3.0 to 5.25%	8/15/2002	FY2013	1,330,000.00	Sch Admin Bldg, 5 sch gyms, Arena & Events
2003 COPS	Certificates of Participation	40,770,000	2.0 to 5.25%	7/15/2003	FY2013	2,040,000.00	2 elem 1 middle 2 expansions of elem
2007 COPS	Certificates of Participation	33,595,000	4.0 to 5.625%	2/22/2007	FY 2027	25,195,000.00	Sheriff's Administration Building
2008A COPS	Certificates of Participation	46,920,000	3.25 to 5.0%	1/25/2008	FY 2028	37,530,000.00	Cox Mill High School
2008B COPS	Certificates of Participation	18,745,000	3.0 to 5.0%	1/25/2008	FY 2019	10,475,000.00	Refunding of 1999 Installment Financing
							J M Robinson
2008C COPS	Certificates of Participation	58,810,000	4.0 to 5.25%	12/1/2008	FY 2029	52,610,000.00	Jail Housing Unit
2009 COPS	Certificates of Participation	85,170,000	3.0 to 5.0%	7/16/2009	FY 2029	80,435,000.00	School Construction & Renovation
2010A COPS	Certificates of Participation	18,920,000	2.0 to 5.0%	9/22/2010	FY 2021	16,820,000.00	Refund COPS 2001 2 middle & 1 Elem Schools
2011A COPS (QSCB)	Certificates of Participation	14,635,000	5.10 to 5.5%	4/14/2011	FY 2026	14,635,000.00	Renovating 18 CCS and 6 KCS
2011B LOB	Limited Obligation Bonds	11,735,000	2.0 to 5.0%	8/31/2011	FY 2022	11,735,000.00	Refunding COPS 2002
2011C LOB	Limited Obligation Bonds	21,780,000	2.0 to 5.0%	8/31/2011	FY 2024	21,750,000.00	Refunding COPS 2003

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Name of Debt	Type of Debt	Amount	Rate	Original Date	Payoff Date	6-30-13	Purpose
Wallace Park Land	Capital Lease	3,421,394	4.00%	12/18/2008	12/15/2037	2,968,195	Park Land purchase
911 Equipment	Capital Lease	603,312	3.00%	7/1/2011	6/30/2016	379,877	911 Center equipment purchase
2004 Advance Refunding Bonds	General Obligation Bonds	32,855,000	3.0 to 5.0 %	3/15/2004	2/1/2018	15,430,000	Refunding of 1997 Const. debt for:Concord Middle School, Winecoff Elementary, Irvin Elementary, Renovations to : CCHS, CHS, NWHS, Mt Pleasant Elementary, Royal Oaks, NW Middle, Forest park Elementary, Kannapolis MS
2005 School Series Bonds	General Obligation Bonds	50,000,000	3.0 to 5.0 %	3/1/2005	3/1/2015	4,600,000	Construction & Improving School facilities ( not refunded in 2013)
2006 Public Improv Series Bonds	General Obligation Bonds	48,000,000	4.0 to 5.0%	9/1/2006	3/1/2016	6,000,000	Const. & Improv Sch (44,640,000) and Community College (\$3,360,000) Not refunded in 2013
2003 COPS	Certificates of Participation	40,770,000	2.0 to 5.25%	7/15/2003	FY2013	-	Bethel Elementary, Pitts School Elementary, Kannapolis Middle and additions to Fred Wilson and Shady Brook
2007 COPS	Certificates of Participation	33,595,000	4.0 to 5.625%	2/22/2007	FY 2027	23,515,000	Sheriff's Administration Building
2008A COPS	Certificates of Participation	46,920,000	3.25 to 5.0%	1/25/2008	FY 2028	35,180,000	Cox Mill High School & Bus Garage
2008B COPS	Certificates of Participation	18,745,000	3.0 to 5.0%	1/25/2008	FY 2019	8,890,000	Refunding of 1999 Installment Financing for JM Robinson HS
2008C COPS	Certificates of Participation	58,810,000	4.0 to 5.25%	12/1/2008	FY 2029	49,510,000	Jail Housing Unit
2009 COPS	Certificates of Participation	85,170,000	3.0 to 5.0%	7/16/2009	FY 2029	75,700,000	Patriots Elementary, AT Allen Elementary, Hickory Ridge MS, Winkler MS, AL Brown addition and renovations
2010A COPS	Certificates of Participation	18,920,000	2.0 to 5.0%	9/22/2010	FY 2021	14,870,000	Refund COPS 2001 Cox Mill Elementary, Harris road Middle and CC Griffin Middle
2011A COPS (QSCB)	Certificates of Participation	14,635,000	5.10 to 5.5%	4/14/2011	FY 2026	14,635,000	Renovating 18 CCS schools and 6 KCS schools
2011B LOB	Limited Obligation Bonds	11,735,000	2.0 to 5.0%	8/31/2011	FY 2022	11,685,000	Refunded COPS 2002 Sch Admin Bldg, 5 sch gyms, Arena & Events
2011C LOB	Limited Obligation Bonds	21,780,000	2.0 to 5.0%	8/31/2011	FY 2024	21,750,000	Refunding COPS 2003
2013 Advance Refunding Bonds	General Obligation Bonds	62,360,000	3.0 to 5.0%	5/15/2013	FY2027	62,360,000	Refunding GO 2005 & 2006 for : Hickory Ridge HS, Odell Elementary, Boger Elementary and Furr Elementary, CHS Wing, NWHS Wing, Shady Brook, AL Brown Bldg & Aux Gym, KCS Central Office, AL Brown Auditorium
TOTAL						347,473,072	
Debt uses:							
3 new High Schools	Park Land Purchase	Arena & Events Center		CCS Bus Garage			
6 new Middle Schools	911 Center Equipment	School Admin Bldg		KCS Central Office			
11 new Elementary Schools	Sheriff's Admin Bldg	5 School Gyms		AL Brown Auditorium			
Renovation/Wing Additions to 38 Schools	Jail Housing Unit	RCCC Additional Bldg					

New		
High Schools	Middle	Elementary
Cox Mill	Concord	Winecoff
JM Robinson	Kannapolis	Irvin
Hickory Ridge	Winkler	Bethel
	Harris Road	Pitts
	CC Griffin	Patriots
	Hickory Ridge	AT Allen
		Cox Mill
		Odell
		Boger
		Furr
		Shady Brook

#### Additions/Wing Additions

High Schools	Middle	Elementary
Concord	Northwest	Mt. Pleasant
Central Cabarrus	Kannapolis	Royal Oaks
Northwest		Forest Park
AL Brown additions		Fred L Wilson Reno
AL Brown add & Aux Gym		Shady Brook Reno
		Shady Brook Addition
		Fred L Wilson Addition

QSCB 18 CCS  
QSCB 6 KCS

Total 38